



LANDHOLDER ACQUISITION APPLICATION TO LODGE PERIODICAL STATEMENTS

SECTION 201 OF THE *DUTIES ACT 2008*

INSTRUCTIONS

Chapter 3 of the *Duties Act 2008* ('Duties Act') imposes landholder duty on any relevant acquisition by a person (either solely or jointly with a related person) of an interest in a corporation or unit trust scheme that is a landholder. A statement in respect of the acquisition is required to be lodged with the Commissioner of State Revenue.

Where a person who has a significant interest in a landholder acquires a further interest and it is contemplated that the person will be regularly acquiring further interests in the future, the Commissioner may approve that person to lodge periodical acquisition statements.

For further information regarding landholder duty and the definitions of terms used in this form, please refer to the Duties Act and [Duties Fact Sheet 'Landholder Duty'](#), which is available on the Office of State Revenue website at www.osr.wa.gov.au.

All relevant sections of this form must be completed and any additional supporting information requested is to be attached and numbered according to the section to which it refers.

NOTE: This application is not an acquisition statement. If the application is approved, periodical acquisition statements for the particular approved periods will need to be lodged with the Commissioner.

GENERAL REQUIREMENTS

1. Details of entity in which further interest acquired:

Name of Corporation _____

OR

Name of Unit Trust Scheme _____

2. Details of person who acquired the interest: (If more than one person, attach a schedule)

Name of Individual _____

OR

Name of Corporation _____

OR

Name of Trustee _____

ABN _____ Name of Trust _____

DECLARATION

I _____
of _____
_____ Telephone () _____

declare that the information contained in this application is, to the best of my knowledge and belief, true, accurate and complete in every particular.

Official capacity in which declaration is made _____

Dated ____ / ____ / ____ Signature _____

CONTACT THE OFFICE OF STATE REVENUE

This form can be lodged electronically, as an attachment to a web enquiry, or in person.

Online: www.finance.wa.gov.au/cms/State_Revenue/Online_Services/Online_Services.aspx

| Delivery to: | | Enquiries: | |
|-----------------------|--|--------------------|--|
| Office | Office of State Revenue 200 St Georges Terrace PERTH WA 6000 | Telephone | (08) 9262 1100 1300 368 364 (WA country STD callers only – local call charge) |
| Postal address | Office of State Revenue GPO Box T1600 PERTH WA 6845 | Web Enquiry | www.osr.wa.gov.au/DutiesEnquiry |
| | | Website | www.osr.wa.gov.au |