

Boost Payment - Addendum to the FHOG Application Form Claiming the \$5,000 Boost for New Homes

Lodgement Guide

When does the additional \$5,000 boost payment apply?

The boost provides an additional \$5,000 to the existing \$10,000 first home owner grant for the construction or purchase of eligible new homes where the contract is made (or in the case of owner builders, where construction commences) on or after 1 January 2017 and on or before 30 June 2017.

Where the *consideration* is less than \$15,000, the applicant will be entitled to an amount equal to the value of the consideration. *Consideration* is the purchase price, or the value of the construction contract or the construction costs of the home, but does not include an owner builder's own labour.

What is a new home?

To be considered a new home, the home must have never been previously occupied as a residence, including occupation by the builder, a tenant or other occupant. Where a home is being purchased, it must be the first sale of that home.

Eligibility

To be eligible for the \$5,000 boost, you must satisfy:

- all eligibility requirements for the existing \$10,000 first home owner grant. Please see form F-FHOG 1 'FHOG Application and/or Pre-approval for the First Home Owner Rate of Duty' for details; and
- the additional eligibility requirements in either Part A, B, C or D of this addendum.

This addendum will be considered with the information contained in form <u>F-FHOG 1 'FHOG Application and/or Pre-approval for the First Home Owner Rate of Duty'</u>.

The boost is only available for the purchase or construction of new homes.

You are not eligible to claim the boost if your contract replaces a rescinded contract made on or before 31 December 2016 and is a contract to purchase the same home or to build the same or a substantially similar home.

Penalties

In administering the *First Home Owner Grant Act 2000* ('the Act'), the Office of State Revenue conducts investigations to ensure applicants comply with the conditions of the Act. If an applicant receives the grant and boost when they are not entitled to, or do not comply with the residence requirement, penalties of up to 100 per cent may be imposed.

Providing false or misleading information to the Office of State Revenue is a criminal offence. If it is determined an applicant has provided false or misleading information to obtain, or attempt to obtain the grant, prosecution action may be undertaken.

02110298 Page 1 of 5

How to complete this addendum form

Only complete **one** of the following parts:

Part A - to be completed by applicants who have entered into a contract to **build** a new home

Part B - to be completed by applicants who have entered into a contract to **buy** a new home

Part C - to be completed by applicants who are **owner builders** constructing a new home

Part D - to be completed by applicants who have contracted to **buy** a new home **off the plan**

Lodging

How to lodge this application

If you have not yet made an application for the first home owner grant – lodge this addendum with form <u>F-FHOG 1 'FHOG Application and/or Pre-approval for the First Home Owner Rate of Duty'</u> with any <u>approved agent</u> or directly with the Office of State Revenue.

If payment of the first home owner grant has already been approved – lodge this addendum directly with the Office of State Revenue, providing the UIN as advised in your approval letter/email.

NOTE: Most major financial institutions are approved agents. Please contact your financial institution to confirm their participation or visit our website for a complete list of approved agents.

Contact the Office of State Revenue

| Office | Office of State Revenue 200 St Georges Terrace | Telephone | 08 9262 1299 |
|--------|---|-----------|--|
| | PERTH WA 6000 | Enquiry | 1300 363 211 (WA country callers only – local |
| Postal | Office of State Revenue GPO Box T1600 | | call charge) |
| | PERTH WA 6845 | Website | www.osr.wa.gov.au/FhogEnquiry www.finance.wa.gov.au |

PRIVACY STATEMENT

The information in this form is required by the Office of State Revenue to determine your eligibility for this application. By submitting this form you consent to the Office of State Revenue using the information to process your application.

The information provided is stored on the First Home Owner Grant National Database and your application will be retained either by the Office of State Revenue or your *Approved agent*. Information will only be used and disclosed as required or permitted by law, or with your consent. An individual may review and update personal information held by the Office of State Revenue by contacting this office.

02110298 Page 2 of 5

Addendum to the First Home Owner Grant

Claiming the \$5,000 Boost for New Homes

Note:

- This addendum must be lodged with your first home owner grant application.
- The application must be lodged within 12 months of the new home being completed or purchased.
- Refer to form <u>F-FHOG 1 'FHOG Application and/or Pre-Approval for the First Home Owner Rate of Duty'</u> for an explanation of terms used and other conditions.

| Application Form | UIN – if known |
|--------------------------|----------------|
| Applicant 1 First name: | Surname: |
| Applicant 2* First name: | Surname: |
| Address of new home: | |
| Suburb: | Postcode: |

Part A Contract to build a new home

Eligibility criteria

- You must have entered into a contract to build a new home on or after 1 January 2017 and on or before 30 June 2017.
- Construction of the new home must have commenced within 26 weeks after the date of the contract. You must provide a copy of an original document which clearly shows the construction commencement date.
- The contract must specify a completion date for building work within 18 months of the construction commencing, or construction must be completed within 18 months of the construction commencing.

I state that the eligibility criteria has, or will be, satisfied and the details are:

| | D | D | М | М | Υ | Υ | Υ | Υ |
|------------------------------|---|---|---|---|---|---|---|---|
| Contract date | | | | | 2 | 0 | 1 | 7 |
| | | | | | | | | |
| Construction start date* | | | | | 2 | 0 | | |
| * Laying of foundations | | | | | | | | |
| Construction completion date | | | | | 2 | 0 | | |

Note: The construction *completion* date is the date the building is ready for occupation as a place of residence. You will not be eligible unless construction is completed within 18 months.

02110298 Page 3 of 5

^{*} If applicable

Part B Contract to buy a new home

Eligibility criteria

- You must have entered into a contract to buy a new home on or after 1 January 2017 and on or before 30 June 2017.
- This contract must be for the first sale of the home.
- You must be the first occupant(s) of this home.

I state that the eligibility criteria has, or will be, satisfied and the details are:

| | D | D | М | М | Υ | Υ | Υ | Υ |
|-----------------|---|---|---|---|---|---|---|---|
| Contract date | | | | | 2 | 0 | 1 | 7 |
| | | | | | | | | |
| Settlement date | | | | | 2 | 0 | 1 | |

Part C Owner builder

Eligibility criteria

- You must have commenced building a new home on or after 1 January 2017 and on or before 30 June 2017.
- You must have completed construction on or before 30 June 2019.

I state that the eligibility criteria have been satisfied and the details are:

| | D | D | M | M | Υ | Υ | Υ | Υ |
|---------------------------------|---|---|---|---|---|---|---|---|
| Construction commencement date* | | | | | 2 | 0 | 1 | 7 |
| * Laying of foundations | | | | | | | | |
| Construction completion date | | | | | 2 | 0 | 1 | |

Note: The construction *completion* date is the date the building is ready for occupation as a place of residence. You will not be eligible unless construction is completed on or before 30 June 2019.

Part D Off the plan

Eligibility criteria

- You must have entered into a contract to buy a new home off the plan on or after 1 January 2017 and on or before 30 June 2017
- The contract specified a *completion* date of on or before 30 June 2019.

I state that the eligibility criteria have been satisfied and the details are:

| | D | D | М | М | Υ | Υ | Υ | Υ |
|-----------------|---|---|---|---|---|---|---|---|
| Contract date | | | | | 2 | 0 | 1 | 7 |
| | | | | | | | | |
| Completion date | | | | | 2 | 0 | 1 | |

Note: The *completion* date is when the *applicant* is entitled to possession of the *home*. This is generally the date of settlement. You will not be eligible unless the contract is completed on or before 30 June 2019.

02110298 Page 4 of 5

Declaration

I declare that I have read and understood the above information and that the information provided in this addendum is true and correct.

I understand that this addendum forms part of my application for the first home owner grant.

I understand that I must have proof that the above information is correct and must provide evidence of such proof if requested.

I declare that the contract referred to in this application does not replace a contract made on or before 31 December 2016 which was for the purchase of the same home or to build the same or a substantially similar home.

I undertake to notify the Commissioner of State Revenue if any of the eligibility criteria, as declared in this application, are not met. I accept that if the conditions are not met, I may not be entitled to receive or retain the boost payment.

| Applicant 1 | | Applicant 2 | |
|----------------|-------------|----------------|------------|
| Full name | | Full name | |
| (please print) | | (please print) | |
| Signature | Date / / 20 | Signature | Date / /20 |

| Witness* | | Witness* | |
|----------------|------------|----------------|------------|
| Full name | | Full name | |
| (please print) | | (please print) | |
| Signature | Date / /20 | Signature | Date / /20 |

^{*} Witness must not be an applicant or spouse/partner of an applicant and must not be related to the applicant or spouse/partner

| Office use only | All evidence sighted |
|-----------------|----------------------|
| Name | Signature |

02110298 Page 5 of 5