



LANDHOLDER ACQUISITION APPLICATION TO LODGE PERIODICAL STATEMENTS

SECTION 201 OF THE *DUTIES ACT 2008*

INSTRUCTIONS

Chapter 3 of the *Duties Act 2008* ('Duties Act') imposes landholder duty on any relevant acquisition by a person (either solely or jointly with a related person) of an interest in a corporation or unit trust scheme that is a landholder. A statement in respect of the acquisition, or an agreement for the acquisition, is required to be lodged with the Commissioner of State Revenue.

Where:

- a person has, or a group of related persons have a significant interest in a landholder; and
- that interest increases; and
- it is likely that the person or group will be acquiring further interests in the future

the Commissioner may allow that person or group to lodge periodical acquisition statements.

For further information regarding landholder duty and the definitions of terms used in this form, please refer to the Duties Act and [Duties Fact Sheet 'Landholder Duty'](#), available on the Office of State Revenue website at www.osr.wa.gov.au

All relevant sections of this form must be completed and any additional supporting information requested is to be attached and numbered according to the section to which it refers.

NOTE: This application is not an acquisition statement. If the application is approved, periodical acquisition statements for the particular approved periods will need to be lodged with the Commissioner.

GENERAL REQUIREMENTS

1. Details of entity in which further interest acquired:

Name of Corporation _____
 OR
 Name of Unit Trust Scheme _____

2. Details of person who acquired the interest: (If more than one person, attach a schedule)

Name of Individual _____
 OR
 Name of Corporation _____
 OR
 Name of Trustee _____
 ABN _____ Name of Trust _____

3. If an acquisition statement has previously been lodged with the Office of State Revenue,

please provide the Bundle ID:

--	--	--	--	--	--	--	--	--	--

If an acquisition statement has not previously been lodged, this application must be lodged together with an acquisition statement relating to the acquisition, or an agreement for the acquisition.

4. (a) Does this application relate to the compulsory acquisition of shares or units in a listed corporation or unit trust? Yes/No

(b) If no, provide full details regarding the further acquisitions which are intended to be made, including the estimated number, % interests to be acquired and the timeframe over which such acquisitions are to occur:

(Attach a schedule if insufficient space)

5. End date(s) of the relevant period/s requested under this application: 1) / /
 If more than 4 periods are requested please provide a proposed schedule 2) / /
 3) / /
 4) / /

IMPORTANT

A person who provides information to the Commissioner knowing it to be false or misleading in a material particular commits an offence under the *Taxation Administration Act 2003*. The penalty for the offence is:

- a) \$20,000 and
- b) three times the amount of duty that was avoided or might have been avoided if the false or misleading information had been accepted as true.

DECLARATION

I _____
 of _____
 Telephone () _____

declare that the information contained in this application is, to the best of my knowledge and belief, true, accurate and complete in every particular.

Official capacity in which declaration is made _____

Dated / / _____ Signature _____

CONTACT THE OFFICE OF STATE REVENUE

Online www.finance.wa.gov.au/cms/State_Revenue/Online_Services/Online_Services.aspx

Office	Office of State Revenue 200 St Georges Terrace PERTH WA 6000	Telephone	(08) 9262 1100 1300 368 364 (WA country STD callers only – local call charge)
Postal address	Office of State Revenue GPO Box T1600 PERTH WA 6845	Web Enquiry	www.osr.wa.gov.au/DutiesEnquiry
		Website	www.osr.wa.gov.au