JOINT APPLICANT EXEMPTION: RESIDENCE REQUIREMENTS
Variation C
Section 13(6) of the First Home Owner Grant Act 2000

APPLICATION GUIDE

Residence Requirements
To be eligible for the first home owner grant, each applicant must occupy the home as their principal place of residence for a continuous period of at least 6 months, commencing within 12 months of completion of the eligible transaction.

Where you are unable to satisfy the residence requirements and can clearly demonstrate good reasons that are unforeseen and/or beyond your reasonable control, the Commissioner may consider an application to:

A. reduce the time you are required to live in the home to a period of less than 6 months;
B. extend the time allowed for you to commence residing in the home to a period of longer than 12 months; or
C. where there are 2 or more joint applicants, exempt an applicant from the residence requirements.

Note: This form is for variation C only. For variation A or B please complete form F-FHOG2 ‘Reduction or Extension Application: Residence Requirements’, available from the Office of State Revenue website.

Basic requirements for exemption
The applicant(s) must clearly demonstrate that:

1. there are two or more joint applicants for the grant;
2. at least one applicant will comply with the residence requirements;
3. there are, in the Commissioner’s opinion, good reasons to exempt the applicant from the residence requirements; and
4. the circumstances provided directly impact upon the applicant’s ability to comply with the residence requirements.

In addition, the Commissioner will take into consideration:

5. the applicant’s conduct in relation to the application for the grant, and its conditions;
6. the objects and purposes of the First Home Owner Grant Act 2000; and
7. any other factors relevant to the case.

If your application is not approved and you cannot comply with the residence requirements you must repay the grant to the Office of State Revenue, along with any transfer duty concession received. Penalties may apply in accordance with Commissioner’s Practice FHOG 3 ‘Imposition of Penalties’.

IT IS AN OFFENCE UNDER THE FIRST HOME OWNER GRANT ACT 2000 TO PROVIDE FALSE OR MISLEADING INFORMATION. THIS OFFENCE CARRIES A PENALTY OF UP TO $20,000.

Need more information?
Refer to Commissioner’s Practice FHOG/DA 39, available from the Office of State Revenue website.

Telephone: (08) 9262 1299 WA Country callers: 1300 363 211 (local call charge)
Website: www.finance.wa.gov.au

Please return completed form to: Office of State Revenue, GPO Box T1600 PERTH WA 6845 or attach to a Web Enquiry.

Privacy Statement
The information in this form is required by the Office of State Revenue (OSR) to determine your eligibility under the first home owner grant scheme. Any information you provide is on a voluntary basis but is required to process this application. The information provided may be stored on the first home owner grant scheme national database and/or the OSR client information database, and your application will be retained by the OSR. Information will only be used and disclosed as required or permitted by law, or with your consent. An individual may review and update personal information held by the OSR by contacting this office.
**Evidentiary Requirements**

While it is not possible to give a definitive list of documentary evidence that will be required, these examples provide the type of evidence that may assist the Commissioner in determining your application to vary the first home owner grant residence requirements.

<table>
<thead>
<tr>
<th>Circumstance/Event</th>
<th>Examples of documentation that may be provided</th>
</tr>
</thead>
</table>
| Completion of the eligible transaction    | • Settlement statement  
• Evidence of handover from the builder  
• Certificate of Completion from the local authority  
• If the property was subject to an existing Tenancy Agreement at the time of the purchase, a copy of the Tenancy Agreement |
| Occupation of the FHOG property           | • Utility accounts (such as electricity and gas) in the name of the applicant during the period of occupation. If these accounts are connected in a name other than the applicant, details of the relationship and payment arrangements will also need to be provided.  
• Invoices from removalists  
• Home contents insurance policy  
• Mail re-direction receipt from Australia Post  
• Letters from banks, employers, or others addressed to the applicant confirming place of residence  
  **Please note:** Water or Council rates notices will not be accepted as proof of residence. |
| Applicant’s living arrangements when not occupying the FHOG property | • Utility accounts (such as electricity and gas) in the name of the applicant. If these accounts are connected in a name other than the applicant, details of the relationship and payment arrangements will also need to be provided.  
• Invoices from removalists  
• Home contents insurance policy  
• Mail re-direction receipt from Australia Post  
• Lease agreements  
• Letters from banks, employers, or others addressed to the applicant confirming place of residence |
| Lease(s) of the FHOG property             | • A copy of all exclusive management agent authorities entered into by the applicant granting the authority to manage the property  
• A copy of all leases entered into in respect of the property during the period under review  
• Bond lodgement and/or disposal recorded with the Department of Commerce  
• Bank financing arrangements in relation to the property, including loan applications  
• Reports of income and expenditure in relation to the property |
| Health issues of the applicant or other person cited as reasons preventing the applicant from complying with the requirements | • Letters from medical practitioners outlining the circumstances of the medical issues |
| A change in employment circumstances cited as reasons preventing the applicant from complying with the requirements | • A copy of any relevant contracts of employment  
• Confirmation of the change of circumstances to be provided by the relevant employer |
| Condition of the property cited as reason preventing the applicant from complying with the requirements | • Confirmation from the local authority confirming that the property could not lawfully be used as a place of residence during a particular period  
• A Statutory Declaration or report by an architect or builder that the property was not suitable for use as a place of residence during a particular period  
• A report from a structural engineer detailing that the property could not lawfully be used as a place of residence during a particular period.  
  It should be noted it will not be sufficient to merely establish that the house was not suitable to the applicant’s taste or the requirement of the applicant’s family in order to establish that the house was not suitable for use as a place of residence. Furthermore, deterioration of the property must have occurred after the purchase of the home. |

A Statutory Declaration form is available from the Office of State Revenue website and provides a detailed list of authorised witnesses.
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IMPORTANT - Please read the Application Guide before completing this form

Note: The Commissioner of State Revenue cannot exempt ALL applicants from the residence requirements. At least one applicant MUST comply with the residence requirements to be eligible for the grant.

<table>
<thead>
<tr>
<th>GRANT APPLICATION DETAILS</th>
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</thead>
<tbody>
<tr>
<td>Unique Identification Number (UIN)</td>
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<tr>
<td>The UIN can be found on the top right corner of your approval letter.</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Address of Grant Property</th>
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<table>
<thead>
<tr>
<th>APPLICANT DETAILS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Applicant 1 Name</td>
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</tbody>
</table>

<table>
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<tr>
<th>VARIATION DETAILS</th>
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<tbody>
<tr>
<td>1. Date of completion of the eligible transaction. (i.e. date of settlement, date home is completed and ready for occupancy)</td>
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<tr>
<td>Note: ‘Ready for occupancy’ is when the home is in a structural condition suitable for occupancy as a place of residence. This does not extend to the completion of painting, floor coverings or window treatments.</td>
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</tr>
<tr>
<td>See Application Guide for evidentiary requirements</td>
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</tbody>
</table>

| 2. Date one or more applicants commenced residing in the grant property. |
| If date is unknown, please provide approximate date. |
| See Application Guide for evidentiary requirements |

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| 3. Name of applicant unable to comply with residence requirements. |

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| 4. Date that the applicant became aware they would not comply with the residence requirements. |
| If date is unknown, please provide approximate date. |

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| 5. Where the applicants reside(d) whilst absent from the grant property? |
| See Application Guide for evidentiary requirements. |

<table>
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<tr>
<th>Address</th>
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<tr>
<th>Nature of occupancy (Please tick)</th>
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<tbody>
<tr>
<td>Owner occupied</td>
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</table>
DECLARATION BY APPLICANT

6. To be completed by applicant unable to comply with residence requirements

Please provide a detailed explanation of why you are unable to comply with the residence requirements.

This explanation must be specific (where possible, include dates) and must demonstrate how the circumstances have directly affected your ability to comply with the residence requirements. Please attach additional pages if the space below is insufficient. Additional information may be requested after lodgement of this application.

See Application Guide for evidentiary requirements.

DECLARATION

I declare that:

- The information provided in this application is, to the best of my knowledge and belief, true and correct.
- I have evidence to support the facts cited, and have attached all requested supporting evidence.
- I will provide further supporting evidence to the Commissioner if required.
- I understand that this application forms part of my application for the first home owner grant.
- I acknowledge that if this application is not approved I may be required to repay the first home owner grant and associated transfer duty concession in full.
- I acknowledge that making statements or providing documents that are false or misleading in relation to this application is a serious offence for which a penalty of up to $20,000 applies, as well as a requirement to repay the first home owner grant.

Applicant Name

Signature

Date / / 20

Address for notices

Daytime phone

Email

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DECLARATION BY APPLICANT

7. To be completed by applicant complying with residence requirements

Please provide a statement detailing your intention/ability to comply with the residence requirements.

Attach additional pages if the space below is insufficient. Additional information may be requested after lodgement of this application.

See Application Guide for evidentiary requirements.

DECLARATION

I declare that:

- The information provided in this application is, to the best of my knowledge and belief, true and correct.
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